



## Welcome!

Dear

Thank you for choosing Southern Oregon Foot & Ankle for your podiatric care! Please fill out the enclosed forms and bring them with you to your appointment.

### Your Appointment:

Day: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Dr. Merrill       Dr. Dimond

*Please arrive 15 minutes prior to your appointment time.*

The following items are needed along with the completed forms:

1. **Medications:** Current list – refer to your prescription bottles for correct spelling and dosage
2. **Insurance Cards**
3. **X-Rays:** If applicable
4. **Worker's Comp Claims or Motor Vehicle Accidents:** If applicable.

As a New Patient, there will be a new patient office visit charge and possible additional charges such as x-rays and/or procedures, which you and your doctor will determine at the time of your visit. **We collect any co-pays and/or a deposit toward any unmet yearly deductible at the initial appointment.** For self-pay patients, we offer a 10% discount if paid in full on the Date of Service.

We look forward to serving you!

Your friends at Southern Oregon Foot & Ankle

**Patient Information**  
(Please Print Clearly)



Name (First) \_\_\_\_\_ (Middle) \_\_\_\_\_ (Last) \_\_\_\_\_

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_ AKA \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Fax \_\_\_\_\_

Preferred/Message Phone:  Home  Work  Cell Email Address \_\_\_\_\_

Mailing Address (if different from Street Address) \_\_\_\_\_

**Please complete each section:**

**1. Race:**  African American  Caucasian  Eastern Indian  Hispanic  Asian  Decline  Other \_\_\_\_\_

**2. Ethnicity:**  Hispanic/Latino  Non-Hispanic/Latino  Decline **3. Language:**  English  Spanish  Other \_\_\_\_\_

Marital Status \_\_\_\_\_ Employer \_\_\_\_\_

Primary Physician \_\_\_\_\_ Preferred Pharmacy \_\_\_\_\_

**How Did You Hear About Us?** \_\_\_\_\_

**PERSON RESPONSIBLE FOR BILL (if other than the patient or if the patient is a minor)  Check here if same as above**

Name (First) \_\_\_\_\_ (Middle) \_\_\_\_\_ (Last) \_\_\_\_\_

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender \_\_\_\_\_ AKA \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

**MEDICAL INSURANCE INFORMATION  Medicare  Oregon Health Plan**

**Primary Insurance** \_\_\_\_\_ Policyholder Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Policyholder Birth Date \_\_\_\_\_ Insured ID # \_\_\_\_\_ Group # \_\_\_\_\_

Address of Policyholder (if not self) \_\_\_\_\_

**Secondary Insurance** \_\_\_\_\_ Policyholder Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Policyholder Birth Date \_\_\_\_\_ Insured ID # \_\_\_\_\_ Group # \_\_\_\_\_

Address of Policyholder (if not self) \_\_\_\_\_

**Is this visit due to:**  A work-related accident?  An automobile accident? Date of Injury \_\_\_\_\_

Claim #: \_\_\_\_\_ Insurance Company \_\_\_\_\_

**EMERGENCY INFORMATION**

Emergency Contact Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

**Consent and Authorizations:**

I certify that the medical information given is true and correct to the best of my knowledge. I give permission to the doctor to administer and perform such procedures as may be deemed necessary in the diagnosis and/or treatment of my condition.

If I have (or my dependent has) insurance coverage, I assign directly to Southern Oregon Foot & Ankle all insurance benefits or Medicare benefits for the services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Evan C. Merrill, DPM, FACFAS  
Devin G. Dimond, DPM, FACFAS

**Patient Medical History**  
(Please Print Clearly)



Name (First) \_\_\_\_\_ (Middle) \_\_\_\_\_ (Last) \_\_\_\_\_

- Current Weight \_\_\_\_\_ Height \_\_\_\_\_ Shoe Size \_\_\_\_\_

List all allergies to medications \_\_\_\_\_

- Other Allergies:  Tape  Betadine (Iodine)  Latex – What is your reaction? \_\_\_\_\_

List all current medications with dosage \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**REASON FOR THIS VISIT**

Describe your foot problem \_\_\_\_\_  Right  Left

- How long has it been bothering you? Days \_\_\_\_\_ Weeks \_\_\_\_\_ Months \_\_\_\_\_ Years \_\_\_\_\_
- Have you had X-rays taken for this problem?  No  Yes If yes, where? \_\_\_\_\_

Does today's visit relate to an accident?  No  Yes If yes, is it related to:  Work  Auto  Other \_\_\_\_\_

- Date of Injury \_\_\_\_\_

List any past surgical procedures on your feet or ankles \_\_\_\_\_

Any additional foot issues? \_\_\_\_\_

Your family physician's name \_\_\_\_\_ Did he/she refer you to this office?  No  Yes

**MEDICAL HISTORY**

Do you have Diabetes?  No  Type 1  Type 2  Gestational For how long? \_\_\_\_\_

Check any previous or current problems:

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Anemia  | <input type="checkbox"/> Frequent Infections   | <input type="checkbox"/> Ingrown Nails               | <input type="checkbox"/> Plantar Fasciitis |
| <input type="checkbox"/> Arthritis: <input type="checkbox"/> Rheumatoid <input type="checkbox"/> Osteo | <input type="checkbox"/> Ganglions   | <input type="checkbox"/> Intestines                  | <input type="checkbox"/> Rheumatic Fever   |
| <input type="checkbox"/> Asthma (Onset: _____)   | <input type="checkbox"/> Gout  | <input type="checkbox"/> Kidneys                     | <input type="checkbox"/> Skin              |
| <input type="checkbox"/> Bleeding Disorder   | <input type="checkbox"/> Hammer Toes   | <input type="checkbox"/> Lung Condition              | <input type="checkbox"/> Stomach Ulcers    |
| <input type="checkbox"/> Bunions   | <input type="checkbox"/> Healing Difficulties  | <input type="checkbox"/> Neurological Disorder       | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Circulation   | <input type="checkbox"/> Heart   | <input type="checkbox"/> Neuromas                    | <input type="checkbox"/> Thyroid           |
| <input type="checkbox"/> Corns & Calluses  | <input type="checkbox"/> Hepatitis: <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C | <input type="checkbox"/> Peripheral Neuropathy       | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Flat Feet   | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Peripheral Vascular Disease | <input type="checkbox"/> Warts             |
| <input type="checkbox"/> Foot Ulcer  | <input type="checkbox"/> High Cholesterol  | <input type="checkbox"/> Other _____                 |  |

Additional details on any of the above checked problems: \_\_\_\_\_

Other medical conditions \_\_\_\_\_

For which of these conditions are you under a physician's care? \_\_\_\_\_

Approximate date you last saw your doctor \_\_\_\_\_

May we contact your physician about your health?  No  Yes \_\_\_\_\_

**Patient Medical History**  
(Cont'd)



Patient Name \_\_\_\_\_

**SURGICAL HISTORY**

Do you have any artificial joints?     No     Yes    Where? \_\_\_\_\_

Do you have a Heart Valve Implant?     No     Yes

List any other major surgeries \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SOCIAL HISTORY**

Tobacco Use:

- Current Smoker    Number of packs per day \_\_\_\_\_ for \_\_\_\_\_ months, or \_\_\_\_\_ years.
- Ex-Smoker
- Never Smoked
- Current Chewing Tobacco User
- Ex-Chewing Tobacco User

Do you drink alcohol or beer?     No     Yes    Frequency \_\_\_\_\_

Do you use medical marijuana?     No     Yes

Do you use recreational drugs?     No     Yes    If yes, what and how often? \_\_\_\_\_

**FAMILY HISTORY**

Father:     Living     Deceased    Cause \_\_\_\_\_

Mother:     Living     Deceased    Cause \_\_\_\_\_

Brother:     Living     Deceased    Cause \_\_\_\_\_

Sister:     Living     Deceased    Cause \_\_\_\_\_

Check any of the problems a blood relative of yours had or has:

- |  |   |                                      |  |
|--|---|--------------------------------------|--|
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Bunions                              | <input type="checkbox"/> Diabetes    | <input type="checkbox"/> Heart Disease         |
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Cancer                               | <input type="checkbox"/> Flat Feet   | <input type="checkbox"/> Neurological Disorder |
| <input type="checkbox"/> Blood Clots       | <input type="checkbox"/> Circulation problems in legs or feet | <input type="checkbox"/> Hammer Toes | <input type="checkbox"/> Stroke                |

Signature \_\_\_\_\_ Date \_\_\_\_\_



## Patient Financial Policies

Welcome to Southern Oregon Foot & Ankle.

This form should help you clearly understand our financial policy. If you have any questions regarding your responsibility, please do not hesitate to ask.

- If you do not have medical insurance or if the deductible of your insurance policy has not been met, full payment is expected on the day of service. Payment options are cash, check, VISA, MasterCard, and Discover Card.
- Co-pays must be paid at each visit per your insurance contract. **NOTE: WHEN CO-PAYS MUST BE BILLED, THERE IS AN ADDITIONAL \$10 BILLING FEE.**
- If you have insurance but do not provide the information at the time of visit, payment in full is expected. We will give you 48 hours to provide the insurance information before processing your payment.
- If payment has not been made for 60 days, once the balance becomes your responsibility, the account may be assessed a finance charge of 1.5% per month.
- For surgical procedures you will be asked to pay for a portion of the cost prior to the surgery. The labs, hospital, and anesthesiologist charges are billed separately, and you will receive a statement from those providers.
- For worker's compensation cases or motor vehicle accidents, we will bill the appropriate insurance. If your claim is denied you will be responsible for payment in full.
- If you are being treated as part of a personal injury lawsuit or claim, payment of the bill remains your responsibility. We cannot bill your attorney for charges incurred due to your personal injury.
- By signing this form, you are giving Southern Oregon Foot & Ankle authority to release any information required to complete your insurance claim. The authorization will be effective until you choose to revoke in writing.

By signing this form, you understand this policy and are bound by it.

\_\_\_\_\_  
Print Name of Patient

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Print Name of Responsible Party  
(if different than patient)

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date

**Co-Payment:** The amount determined by your insurance policy that you must pay at each office visit at the time of service

**Co-Insurance:** An amount (which is usually a percentage) of the fee that you are required to pay as determined by your insurance.

**Deductible:** The amount you must pay out of your pocket before your insurance will pay for services.